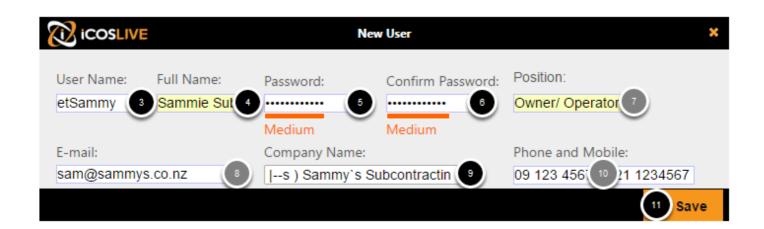
Creating a subcontractor user account

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If you'd like your subcontractors to be able to log into your account to view bookings allocated to them, or if you'd like them to be able to accept, uplift and offload bookings a user account must be created for them. Creating subcontractor user accounts is the same as creating an internal user, except the subcontractor's company will be selected in the **company name** drop down.

- 1. Open the Super User menu
- 2. Click the Create User option to open the New User screen
- 3. Enter the **user name** they will be logging in with
- 4. Enter their full name
- 5. Enter their password, which must be 6 characters or more
- 6. Confirm their password
- 7. Optionally enter their **position** at their company
- 8. Optionally enter their email address
- 9. Select the subcontractor they belong to from the Company Name drop down list
- 10. Optionally supply their **phone** and **mobile** number
- 11. Click Save to continue to the User Details screen where you can assign roles and tasks

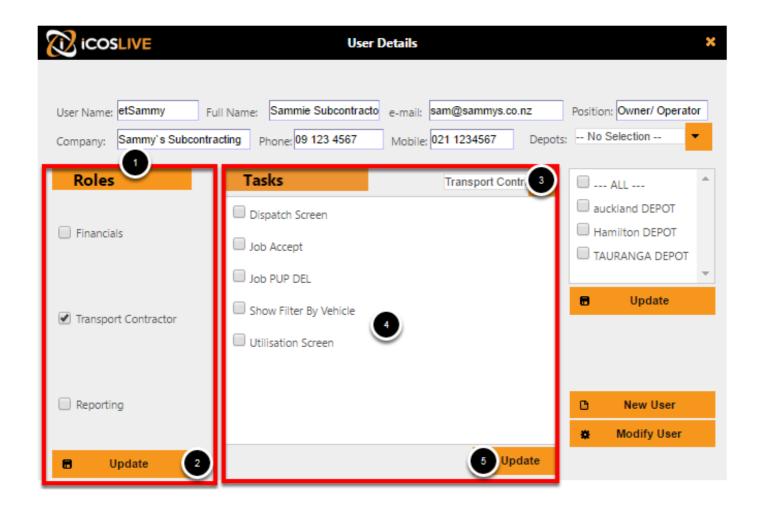


Assigning subcontractor user roles and tasks

Assigning subcontractor user roles and tasks is the same as assigning them to an internal user, except their roles and tasks are different and depots do not need to be assigned.

- 1. Select the roles you wish to assign
- 2. click the role's **update** button to save your role changes
- 3. Select a role from the role drop down in the tasks panel
- 4. Check / Uncheck the tasks you wish to assign/ deassign

- 5. Click the Task's update button to save your task changes
- 6. Repeat steps 3 to 5 until you are done



1 Information on each subcontractor role and task can be found in the following articles

Preview