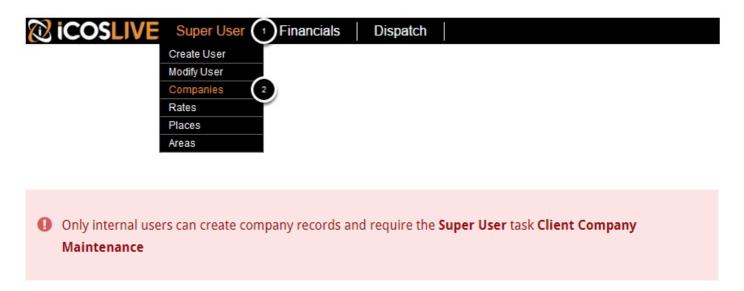
## Creating and modifying a subcontractor company record

Modified on: Thu, 17 Dec, 2020 at 4:07 PM

Subcontractor company records are created in the **Super User** menu, in the **Companies** screen. Bookings can only be allocated to your own trucks or subcontractors that have a company record and have a vehicle created.



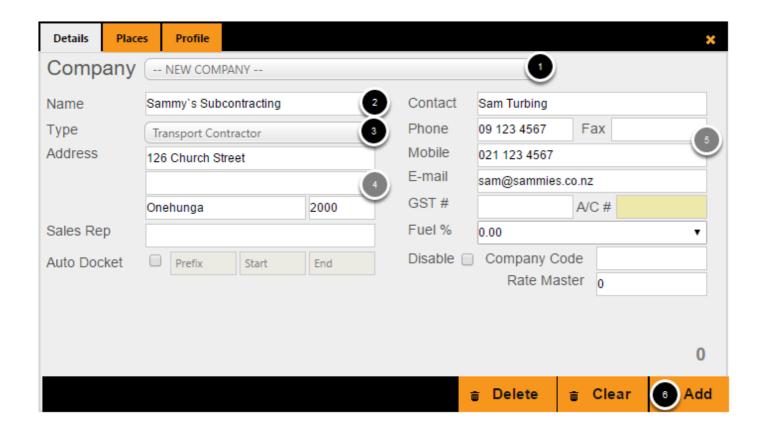
## Creating a subcontractor company record

Subcontractors are created using similar steps to creating a client company record, although less details are required.

- 1. Select -- **NEW COMPANY** -- from the **Company** drop down
- 2. Enter the name of your subcontractor
- 3. Select **Transport Contractor** from the **Type** drop down
- 4. Optionally Enter their mailing address (For information purposes only)
- 5. Optionally record the staff member responsible for managing this subcontractor (For information purposes only)
- 6. Optionally enter the subcontractor's contact details (For information purposes only)
- 7. Click the Add button to create the new client
- 8. Then you will see the option to add a Vehicle or Depot (+Vehicle / +Depot).

#### \Notes:

- +Vehicle: Creates a new Sub Contractor Vehicle that appears in your allocation/vehicle list.
- +Depot: Creates a Depot with the Subcontractor Details, which will appear in your drop-off/depot list



## Modifying a subcontractor record

- 1. Select a subcontractor to modify from the Company drop down
- 2. Update the subcontractor's details
- 3. Click the Save button

## Disabling a subcontractor company record

- 1. Select a subcontractor to disable from the **Company** drop down
- 2. Check the Disable check box
- 3. Click Save

# Deleting a subcontractor company record

- 1. Select a subcontractor to delete from the Company drop down
- 2. Click the **Delete** button

Preview