

## Financial role and tasks (clients only)

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A set of tasks that affect financial features that a client user has access to

The screenshot shows the 'User Details' form in the iCOSLIVE system. The form is divided into several sections. At the top, there's a header with the iCOSLIVE logo and a close button. Below the header, there are input fields for User Name, Full Name, e-mail, Position, Company, Phone, Mobile, and Depots. The 'Tasks' section is highlighted with an orange tab, and it contains a list of tasks with checkboxes. The 'Financials' section is also highlighted with an orange tab, and it contains a list of financial roles with checkboxes. The 'Roles' section is highlighted with an orange tab, and it contains a list of roles with checkboxes. The 'Update' button is located at the bottom of the form.

**User Details**

User Name:  Full Name:  e-mail:  Position:

Company:  Phone:  Mobile:  Depots:

**Roles**

- ☒ Financials
- ☐ Reporting
- ☐ Customer

**Tasks**

- ☐ Show Costs

**Financials**

- ☐ --- ALL ---

**Update**

**New User**

**Modify User**

⚠ After you have modified a user's tasks ensure you save any changes by clicking the tasks **Update** button

⚠ Only internal users can assign roles and tasks and require the **Super User** task **Modify User**

## Show Charge

Toggles whether a client user can see charge and extra charge amounts in bookings and on their job workbench in the **Charge** and **Extra Charges** columns

