

Financials

Modified on: Wed, 28 Nov, 2018 at 10:23 AM

The **Financial** workbenches allow you to manage the charging, costing and invoicing of jobs



! These workbenches contain financial information and access rights should be considered per internal user

Invoice Screen (Charging)

A workbench for processing unrated jobs through to invoicing

Sele	Flags	Chg	Override	Verified	Status	Last Vehicle	Customer	Pickup	Deliver	Quantity	Goods	Weight	Volume	Memo
<input type="checkbox"/>														
<input type="checkbox"/>		✓	✗	✗	DEL	Test Vehicle 1	CONTAINER CUSTOMER 1	FERGUSON WHARF	METROBOX	1		26000	0.000	
<input type="checkbox"/>		✓	✓	✗	DEL	Test Vehicle 1	CONTAINER CUSTOMER 1	LCT	LPCC- LPC CITY DEPOT	1		25000	0.000	
<input type="checkbox"/>		✓	✗	✗	DEL	Test Vehicle 1	FREIGHT CUSTOMER 1	TEST CONSIGNOR	TEST CONSIGNEE	1		10	10.000	
<input type="checkbox"/>		✓	✗	✗	DEL	Test Vehicle 1	FREIGHT CUSTOMER 1	PAULS MUM	ICOS LIVE LTD	1		2000	0.000	

Selected Records: 0 Total Records: 4

Pieces: 4.00 Weight: 53,010.00 Cubic: 10.00 Hire Pallets: 0 Charge: \$1,046.44

PRINT / EXPORT

Utilisation Screen (Costing)

A workbench which allows you to see financial information and vehicle utilisation on a job and movement level

icosLIVE Super User | Financials | Dispatch

User: --- ALL ---
Client: --- ALL ---
Vehicle: --- ALL ---

Pickup: --- ALL ---
Current: --- ALL ---
Delivery: --- ALL ---

Route: --- ALL ---
OrderRef: --- ALL ---
Status View: Active

Date From: 22/07/2016
To: 21/08/2016
Booked:
Refresh
Clear Filters

Utilisation | View: ☒ Jobs ☐ Moves | Re-cost

	Docket	Job Type	Status	Customer	Qty	Commodity	Goods	Volume	Weight	Pickup	Deliver	Charge	Extra Costs	Extra Charges	Gross Profit
<input type="checkbox"/>															
<input type="checkbox"/>	84	Freight	ALL	BULK CUSTOMER 1	1	TON	PALM KERNAL	0.000	13200.00	TEST SHIPPER	TEST CONSIGNEE	\$454.00	\$60.00	\$150.00	\$544.00
<input type="checkbox"/>	91	Freight	OFL	FREIGHT CUSTOMER 1	47	CUBIC	RED SOFA/BLACK CHAIR/STOOL	100.000	10.00	EXAMPLE SHIPPER	PAULS MUM	\$0.00	\$20.00	\$50.00	\$30.00
<input type="checkbox"/>	BC2-10002	Bulk	NEW	FREIGHT CUSTOMER 1	45	CHAIRS		0.000	0.00	VODAFONE - ALBANY	VODAFONE - CHARTWELL	\$45.00	\$34.00	\$34.00	\$45.00

Selected Records: 0 | Total Records: 3
PDF XLS CSV
Costed Job List PRINT

Pieces: 93.00
Weight: 13,210.00
Volume: 100.00
Hire Pallets: 0

Charge: \$733.00
Cost: \$114.00

Preview