# The Details tab

Modified on: Thu, 24 Jan, 2019 at 2:23 PM

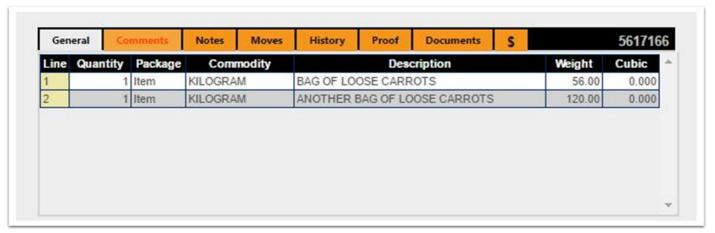
## The Details tab

Every booking type has a row of tabs which contain different details about a job. When a job is first created the **General** and **Notes & Comments** tabs are available and when it is saved more tabs become available.



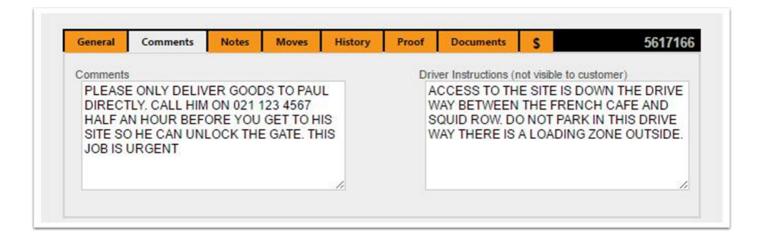
#### **General Tab**

The **General Tab** contains the address information for **container** bookings, and line items for **freight** and **bulk** bookings. This tab opens by default



#### **Comments Tab**

The **Comments** tab contains two optional text boxes where you can enter free form information about a job. These fields can be edited at any stage of a job, including when it has been completed. Clients who book online can see and contribute to the **Comments & Notes** text box but cannot see the **Drivers Instructions.** 



Certain words typed into these text fields will trigger icons to appear on the **Dispatch Screen** workbench in the **Flags** column

- Any text entered triggers a blue star
- The word Call triggers an Orange Telephone
- The word Urgent triggers a Red Clock



### **Notes Tab**

The **Notes** tab allows you to add permanent notes to a job and cannot be removed. The date, time and person who entered them is included for each added note.



- 1. Type your note into the supplied text field
- 2. Click the Add button

## **Moves Tab**

The **Moves** tab contains all job status changes and movement events. If a job has more than one movement each will be displayed on a new line.

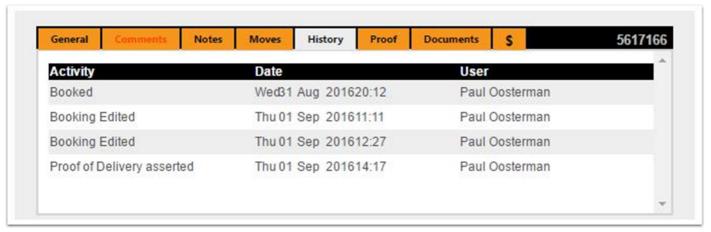


Certain movements can be hidden from your client's users (ie. subcontractor movements) and can be configured per client in their **Company Profile** 

If a job was manually distpatched from the Dispatch workbench it will show that user's name for each status change

## **History Tab**

The **History** tab contains information about the job booking itself.

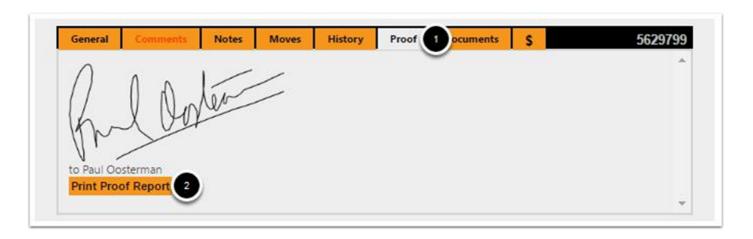


### **Proof Tab**

If an electronic POD and signature has been captured for a job it is accessible from the **Proof** tab. There are two ways that electronic PODs can be created:

- 1. Your drivers have mobile devices and our mobile app and they capture this information on their device just before they complete the job
- 2. You manually POD a job

# Downloading a proof of delivery report



1. Click the **Proof** tab

- 2. Click the Print Proof Report button to download it to your computer
- 3. Open the file that downloaded to view it, or save it in a folder for later access



The following example POD was created on a tablet that had GPS enabled and so the coordinates of where the signature was captured is also available:



### **Documents**

The **Documents** tab is an optional feature that allows you to store job documents directly in a booking.



For information on how to setup document storage see the **Document Storage** article in the **Account Setup** chapter

# **Extra Costs and Charges**

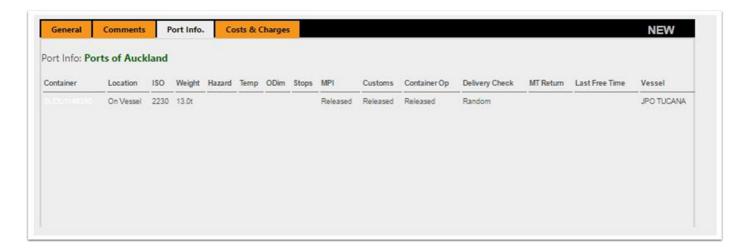
The Extra Costs and Charges tab allows you to add, manage and view cost and charge information for a booking.



For more information see the Extra Costs and Charges article found in this chapter

# Port InfoTab (Containers Only)

The **Port Info** tab allows container operators to get information about containers that are currently at Ports of Auckland or Ports of Tauranga wharves.



Preview